



GOOD MORNING

Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	31730.49	+84.03	+0.27
NIFTY	9917.90	+33.50	+0.34

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.19	+2.06
HDFCBANK	97.43	+1.32
ICICIBK	9.37	+0.00
INFY	15.00	-0.33
TATA MOTOR	29.86	+0.07
WIPRO	5.94	+0.00

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+77.58
DII's Eq (Provisional)	+509.71
FIIs Index Future	+1185.19
FIIs Index Options	+1111.51
FIIs Stock Future	-81.00
FIIs Stock Options	+170.58

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0154
EURO	76.0439
YEN 100	57.9100
GBP	82.6951

TOP STORY

- Reliance MF purchases 15 lakh shares Already holds 1.2cr shares in Genus Power
- India Overseas Bank says Capital infusion of Rs.1100 crore by GOI
- Shankara Building Products starts new processing facility and relocates one of its existing facility
- ABB India To Install Solar Inverters At 750 Railway Stations In India
- IRB Infrastructure board Has approved the proposed sale of IRB Pathankot Amritsar Toll Road Limited
- Bharat Financial completes a securitization transaction of Rs. 243.77
- V-Guard Industries Limited has acquired 74% equity shares of GUTS Electro-Mech Limited.
- Idea, Bharti - Telcos may get more time for spectrum payments
- Jaiprakash Associates to complete sale of Bhilai plant at year end for an enterprise value of 1,450cr

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	21948.10	+55.67	+0.25
NASDAQ	6428.66	+60.35	+0.95
NIKKEI	19678.50	+31.76	+0.16
HANG SENG	28042.00	+68.70	+0.26
SGX NIFTY	9941.50	+23.50	+0.24

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	46.98	-0.53
NATURAL GAS	3.043	+0.43
GOLD	1324.64	+0.18
SILVER	17.541	+0.35
COPPER	3.101	-0.06

WORLD EVENTS

USD : Average Hourly Earnings m/m
: Non-Farm Employment Change
: Unemployment Rate
GBP : Manufacturing PMI

RESULT TODAY

DLINKINDIA,
GRAVITA,RICOHQ,YASHPPR.



NIFTY CHART



MARKET COMMENTARY

Markets ended in positive territory after a range bound intraday trade. Nifty ended gaining 33 points at 9,917 level and BSE Sensex closed higher gaining 84 points at 31,730 level.

BSE Mid-cap index closed higher by 0.22% at 15,539. BSE Small-cap index closed higher by 0.84% at 16,001. India VIX closed lower by 7.2% at 11.9.

There were 974 advances, 656 declines and 332 unchanged stocks on NSE reflecting a positive undertone floating in the market.

Defence stocks were buzzing during Thursday's trading session amid volatile market ahead of August derivative expiry. Defence stocks namely Astra Microwave Products closed higher by 3.13% at Rs 130 per share, Reliance Defence and Engineering closed higher by 6.86% at Rs 57.65 per share and Walchandnagar Industries closed higher 2.84% at Rs 144.85 per share

Nifty likely to trade in the range of 9874-10054.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9917.90	9874.867	9831.834	9806.718	9781.602	9943.017	9968.133	10011.166	10054.197
USDINR	63.935	63.916	63.897	63.873	63.849	63.959	63.983	64.002	64.021



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COMCL	VINOD VRAJLAL NIRMAL	S	139,500	29.95
KGNENT	CORAL INDIA FINANCE & HOUSING LIMITED	B	143,998	6
LACTOSE	SANTOSH BHANSALI HUF	S	76,000	185
STAMPEDE	PIYUSH CHANDRASINH SAMPAT	S	1,550,000	7.47

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BEML	MERRILL LYNCH MARKETS SINGAPORE PTE.	BUY	264600	1763.52
JUSTDIAL	JUST DIAL LIMITED	BUY	950000	390.44
NATHBIOGEN	ASSET RECONSTRUCTION COMPANY (INDIA) LIMITED	SELL	100000	389.6
AARVEEDEN	PORINJU V. VELIYATH	BUY	181477	36

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JSWENERGY

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1800	1790	1780	1804	1814	1828
ADANI PORTS	393	388	384	393	398	402
AMBUJACEM	280	279	277	280	282	284
ASIANPAINT	1169	1151	1133	1162	1180	1192
AUROPHARMA	725	718	711	729	736	747
AXISBANK	500	497	495	501	504	508
BAJAJ-AUTO	2815	2754	2694	2791	2852	2889
BANKBARODA	138	137	135	138	140	142
BHARTIARTL	428	424	420	428	432	436
BHEL	129	128	127	129	130	130
BOSCH LTD	21987	21692	21397	22196	22491	22995
BPCL	529	519	509	527	537	544
CIPLA	572	563	555	571	579	587
COALINDIA	237	235	233	238	241	244
DRREDDY	2021	2001	1981	2026	2046	2072
EICHERMOT	31451	30866	30280	31205	31791	32130
GAIL	378	373	367	378	384	389
HCLTECH	865	847	828	859	877	889
HDFC	1777	1755	1733	1768	1790	1803
HDFCBANK	1776	1762	1747	1771	1785	1794
HEROMOTOCO	3995	3968	3942	3995	4021	4048
HINDALCO	238	232	227	235	239	242
HINDUNILVR	1220	1202	1184	1212	1230	1241
ICICIBANK	298	296	295	299	300	303
IDEA	91	88	86	90	92	94
INDUSINDBK	1657	1647	1637	1658	1667	1678
INFRA TEL	375	366	356	377	386	397
INFY	915	909	903	919	925	935
ITC	282	281	279	282	283	285
KOTAKBANK	976	966	956	973	983	991
LT	1136	1130	1123	1137	1144	1152
LUPIN	979	971	962	983	992	1004
M&M	1345	1332	1319	1346	1359	1373
MARUTI	7700	7581	7463	7651	7770	7839
NTPC	169	165	162	167	171	173
ONGC	157	155	153	158	160	162
POWERGRID	219	216	213	218	221	223
RELIANCE	1595	1580	1565	1589	1603	1612
SBIN	278	275	272	277	280	282
SUNPHARMA	481	476	471	482	487	492
TATAMOTORS	377	375	373	378	379	382
TATAMTRDVR	219	218	216	220	221	223
TATAPOWER	79	78	77	79	80	81
TATASTEEL	638	633	627	638	643	649
TCS	2496	2474	2451	2489	2512	2527
TECHM	428	425	423	429	432	435
ULTRACEMCO	4000	3977	3953	4008	4032	4064
VEDL	309	303	298	307	312	316
WIPRO	299	295	292	298	302	304
YESBANK	1753	1741	1728	1758	1770	1787
ZEEL	520	516	512	520	524	528



NSE CIRCULARS

NSE Download Ref No. : NSCCL/ CML/35664: Face Value Split-Deccan Cements Limited-DECCANCE (From 10 to 5) w.e.f. Sep 11, 2017

NSE Download Ref No. : NSCCL/CMPT/35697: Applicable MWPL, TM, FII/FPI & MF Limits

NSE Download Ref No. : NSE/INVG/35692: Sebi Order in the matter of Shristi Procon Limited

NSE Download Ref No. : NSCCL/CMTR/35657: Bulk/ Block reporting on ENIT. w.e.f September 08, 2017

NSE Download Ref No. : NSE/MFSS/35687: Merger of schemes of Principal Pnb Asset Management Co Pvt Ltd w.e.f. October 03, 2017.

NSE Download Ref No : NSE/FAOP/35690 :QuantityFreeze Limits for Indices

NSE Download Ref No : NSE/INVG/35694: SAT Order in the matter of Dilip Pendse

NSE Download Ref No : NSCCL/CMPT/35695: Applicable MWPL, Participant, Institutional Client & Non-Institutional Client Limits for Securities and ETFs - SLBS

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
DBL	1-Sep-17	Annual General Meeting/Dividend - Re 1/- Per Share
JOCIL	1-Sep-17	Dividend - Rs 3/- Per Share
KTIL	1-Sep-17	Annual General Meeting/Dividend - Re 0.50 Per Share
ALBERTDAVD	1-Sep-17	Annual General Meeting/Dividend - Rs 5.50 Per Share
ADVENZYMES	4-Sep-17	Annual General Meeting/Dividend - Re 0.40 Per Share(Book Closure Dates Revised)
HINDCOMPOS	4-Sep-17	Annual General Meeting/Dividend - Re 0.50 Per Share
SINTEX	4-Sep-17	Annual General Meeting/Dividend - Re 0.25 Per Share
RATNAMANI	4-Sep-17	Annual General Meeting/Dividend - Rs 5.50 Per Share
JAICORPLTD	4-Sep-17	Annual General Meeting/Dividend - Re 0.50 Per Share
DATAMATICS	5-Sep-17	Dividend - Re 0.75 Per Share
CARERATING	5-Sep-17	Dividend - Rs 6/- Per Share
STARPAPER	5-Sep-17	Annual General Meeting/Dividend - Rs 2/- Per Share
HINDALCO	5-Sep-17	Annual General Meeting/Dividend - Rs 1.10 Per Share
TIPSINDLTD	5-Sep-17	Annual General Meeting/Dividend - Re 1/- Per Share
CASTROLIND	5-Sep-17	Dividend - Rs 4.50 Per Share

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1293/\$1260 & Resistance = \$1341/\$1375.**
- **Crude oil range->\$42 to \$52.**
- **Stocks Gain on Growth Outlook; Dollar Extends Run: Markets Wrap:** - U.S. stocks rose with the dollar after data underscored the resilience of the American and Chinese economies, while concern over North Korea shifted to the background.
- **Dollar pares gains after weak U.S. housing sector data:** - The dollar pared gains against the other major currencies on Thursday, as the release of weak U.S. housing sector added to concerns over the strength of the economy following a downbeat personal spending reading earlier in the session. As oil prices weather storm, OPEC looks for long-term boost from Harvey: - The National Association of Realtors said pending home sales decreased by 0.8% last month, compared to expectations for a gain of 0.5%.
- **U.S. natural gas futures rise after weekly storage data:** - U.S. natural gas futures were rise on Thursday, The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. rose by 30 billion cubic feet in the week ended August 25, just below forecasts for a build of 32 billion.
- **As oil prices weather storm, OPEC looks for long-term boost from Harvey:** - LONDON (Reuters) - For veteran OPEC officials, Hurricane Harvey's impact on global oil markets is one of the strangest things they have seen. The storm has led to some of the biggest disruptions to U.S. energy infrastructure; yet it has failed to boost crude prices.

TRENDS & OUTLOOK – DATE: 01-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29130	29400	29630	29950	30139
SILVER (Dec)	38140	39400	40500	41700	42975

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	428	432	441	450	455
ZINC (Sep)	194.20	197.30	200.70	204.30	207.70
LEAD (Sep)	145.15	148.50	152.25	156.25	159.55
NICKEL (Sep)	720	736	750	775	790

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2840	2922	3015	3130	3274
NATURAL GAS (Sep)	180	185	192	198	203

Caixin Manufacturing PMI of China, Average Hourly Earnings m/m, Non-Farm Employment Change, Unemployment Rate, Final Manufacturing PMI, ISM Manufacturing PMI, Revised UoM Consumer Sentiment, Construction Spending m/m, ISM Manufacturing Prices, Revised UoM Inflation Expectations, Total Vehicle Sales.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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